

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
FRANCHISE GROUP, INC. <i>et al.</i> ,	Case No. 24-12480 (JTD)
Debtors.	(Jointly Administered)

CERTIFICATE OF SERVICE

I, Laurie Heggan, depose and say that I am employed by Reliable Companies who provided noticing services in the above-captioned case.

On March 31, 2025, at my direction and under my supervision, employees of Reliable Companies caused to be served the following documents by the method indicated on the service list attached hereto as Exhibit A:

03/31/2025	1210	Response (Statement of the Ad Hoc Group of First Lien Lenders With Respect to Motion of Debtors for Entry of an Order (I) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief) (related document(s)1044, 1099, 1206) Filed by Ad Hoc Group of First Lien Lenders (Attachments: # 1 Exhibit A # 2 Exhibit B) (McGuire, Matthew) (Entered: 03/31/2025)
------------	------	--

Dated: April 1, 2025

/s/ Laurie Heggan
Laurie Heggan
Reliable Companies
1007 North Orange Street, Suite 110
Wilmington, DE 19801

EXHIBIT A

VIA ELECTRONIC MAIL

Perdue, Brandon, Fielder, Collins and Mott, L.L.P.

Attn: Alysia Córdova
P.O. Box 9132
Amarillo, TX 79105
acordova@pbfcml.com
amabkr@pbfcml.com

VIA ELECTRONIC MAIL

Ross Aronstam & Moritz LLP
Attn: Adam D. Gold, Holly E. Newell
Hercules Building
1313 North Market Street, Suite 1001
Wilmington, DE 19801
agold@ramllp.com
hnewell@ramllp.com

VIA ELECTRONIC MAIL

Clark Hill PLC
Attn: Audrey L. Hornisher
901 Main Street, Suite 6000
Dallas, TX 75202
ahornisher@clarkhill.com

VIA ELECTRONIC MAIL

Tolson & Wayment, PLLC
Attn: Aaron J. Tolson
1906 Jennie Lee Dr.
Idaho Falls, ID 83404
ajt@aaronjtolsonlaw.com

VIA ELECTRONIC MAIL

Latham & Watkins LLP
Attn: Andrew Sorkin
555 Eleventh Street NW
Suite 1000
Washington, DC 20004
andrew.sorkin@lw.com

VIA ELECTRONIC MAIL

Greenberg Traurig, LLP
Attn: Anthony W. Clark, Dennis A. Meloro
222 Delaware Avenue
Suite 1600
Wilmington, DE 19801
Anthony.Clark@gtlaw.com
Dennis.Meloro@gtlaw.com

VIA ELECTRONIC MAIL

Segal McCambridge Singer & Mahoney
Attn: Alan J. Taylor
29100 Northwestern Highway, Suite 240
Southfield, MI 48034
ataylor@smmsm.com

VIA ELECTRONIC MAIL

Linebarger Goggan Blair & Sampson, LLP
Attn: Diane W. Sanders
PO Box 17428
Austin, TX 78760-7428
austin.bankruptcy@lgb.com

VIA ELECTRONIC MAIL

Securities & Exchange Commission - NY Office
Attn: Bankruptcy Department
Brookfield Place
200 Vesey Street, Suite 400
New York, NY 10281-1022
bankruptcynoticeschr@sec.gov
nyrobankruptcy@sec.gov

VIA ELECTRONIC MAIL

Seward & Kissel LLP
Attn: Gregg Bateman, Sagar Patel, Michael Danenberg, John R. Ashmead, Gregg S. Bateman, Andrew J. Matott
One Battery Park Plaza
New York, NY 10004
bateman@sewakis.com
patel@sewakis.com
danenberg@sewakis.com
ashmead@sewakis.com
bateman@sewakis.com
matott@sewakis.com

VIA ELECTRONIC MAIL

Meyers, Rodbell & Rosenbaum, P.A.
Attn: Nicole C. Kenworthy
6801 Kenilworth Avenue, Suite 400
Riverdale, MD 20737-1385
bdept@mrrlaw.net

VIA ELECTRONIC MAIL

County of Loudoun, Virginia
Attn: Belkys Escobar
One Harrison Street, SE, 5th Floor
PO Box 7000
Leesburg, VA 20177-7000
belkys.escobar@loudoun.gov

VIA ELECTRONIC MAIL

Bernstein Litowitz Berger & Grossmann LLP
Attn: Benjamin Potts, Mae Oberste
500 Delaware Avenue
Suite 901
Wilmington, DE 19801
benjamin.potts@blbglaw.com
mae.oberste@blbglaw.com

VIA ELECTRONIC MAIL

Farnan LLP
Attn: Brian E. Farnan, Michael J. Farnan
919 North Market Street
12th Floor
Wilmington, DE 19801
bfarnan@farnanlaw.com
mfarnan@farnanlaw.com

VIA ELECTRONIC MAIL

Brookfield Properties Retail Inc
Attn: Kristen N. Pate
350 N. Orleans Street
Suite 300
Chicago, IL 60654-1607
bk@bpretail.com

VIA ELECTRONIC MAIL

White & Case LLP
Attn: Bojan Guzina
111 S. Wacker Dr., Suite 5100
Chicago, IL 60606
bojan.guzina@whitecase.com

VIA ELECTRONIC MAIL

Offit Kurman, PA
Attn: Brian J. McLaughlin
222 Delaware Avenue
Suite 1105
Wilmington, DE 19801
Brian.McLaughlin@offitkurman.com

VIA ELECTRONIC MAIL

Weltman, Weinberg & Reis Co. LPA
Attn: Geoffrey J. Peters
5475 Rings Road
Suite 200
Dublin, OH 43017
bronationalecf@weltman.com

VIA ELECTRONIC MAIL

Tenenbaum & Saas, P.C.
Attn: Bradshaw Rost
4504 Walsh Street, Suite 200
Chevy Chase, MD 20815
BRost@tspclaw.com

VIA ELECTRONIC MAIL

Pachulski Stang Ziehl & Jones LLP
Attn: Bradford J. Sandler, Colin R. Robinson
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705
bsandler@pszjlaw.com
crobinson@pszjlaw.com

VIA ELECTRONIC MAIL

Cozen O'Connor
Attn: Brian L. Shaw
123 North Wacker Drive
Suite 1800
Chicago, IL 60606
bshaw@cozen.com

VIA ELECTRONIC MAIL

Cowles & Thompson, P.C.
Attn: William L. Siegel
901 Main Street, Suite 3900
Dallas, TX 75202
bsiegel@cowlestompson.com

VIA ELECTRONIC MAIL

Cohen Pollock Merlin Turner, P.C.
Attn: Bruce Z. Walker
3350 Riverwood Parkway, Suite 1600
Atlanta, GA 30339
bwalker@cpmtlaw.com

VIA ELECTRONIC MAIL

Morgan, Lewis & Bockius LLP
Attn: Christopher L. Carter
One Federal Street
Boston, MA 02110-1726
christopher.carter@morganlewis.com

VIA ELECTRONIC MAIL

Texas Attorney General's Office
Attn: Christopher S. Murphy, Assistant Attorney General
Bankruptcy & Collections Division
P.O. Box 12548
Austin, TX 78711-2548
christopher.murphy@oag.texas.gov

VIA ELECTRONIC MAIL

Morris James LLP
Attn: Carl N. Kunz, III, Christopher M. Donnelly
500 Delaware Avenue, Suite 1500
Wilmington, DE 19801
ckunz@morrisjames.com
cdonnelly@morrisjames.com

VIA ELECTRONIC MAIL

Duane Morris LLP
Attn: Christopher M. Winter, James C. Carignan
1201 N. Market Street, Suite 501
Wilmington, DE 19801
cmwinter@duanemorris.com
jccarignan@duanemorris.com

VIA ELECTRONIC MAIL

White & Case LLP
Attn: J. Christopher Shore, Samuel P. Hershey, Andrew Zatz, Erin Smith, Brett Bakemeyer
1221 Avenue of the Americas
New York, NY 10020-1095
cshore@whitecase.com
sam.hershey@whitecase.com
azatz@whitecase.com
erin.smith@whitecase.com
brett.bakemeyer@whitecase.com

VIA ELECTRONIC MAIL

Cross & Simon, LLC
Attn: Christopher P. Simon
1105 North Market Street, Suite 901
Wilmington, DE 19801
csimon@crosslaw.com

VIA ELECTRONIC MAIL

Swanson, Martin & Bell, LLP
Attn: Charles S. Stahl, Jr.
2525 Cabot Drive
Suite 204
Lisle, IL 60532
cstahl@smbtrials.com

VIA ELECTRONIC MAIL

Kessler Topac Meltzer & Check LLP
Attn: J. Daniel Albert, Michael McCutcheon
280 King of Prussia Rd
Radnor, PA 19087
dalbert@ktmc.com

VIA ELECTRONIC MAIL

Linebarger Goggan Blair & Sampson, LLP
Attn: John K. Turner
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207
dallas.bankruptcy@lgbs.com

VIA ELECTRONIC MAIL

Linebarger Goggan Blair & Sampson, LLP
Attn: John Kendrick Turner
3500 Maple Avenue
Suite 800
Dallas, TX 75219
dallas.bankruptcy@lgbs.com

VIA ELECTRONIC MAIL

Morgan, Lewis & Bockius LLP
Attn: David K. Shim
One State Street
Hartford, CT 06103-3178
david.shim@morganlewis.com

VIA ELECTRONIC MAIL

SWK Attorneys at Law
Attn: David E. Cohen
500 Skokie Boulevard, Suite 600
Northbrook, IL 60062
dcohen@swkattorneys.com

VIA ELECTRONIC MAIL

Chipman Brown Cicero & Cole, LLP
Attn: Mark L. Desgrosseilliers
Hercules Plaza
1313 North Market St, Suite 5400
Wilmington, DE 19801
desgross@chipmanbrown.com

VIA ELECTRONIC MAIL

Michigan Assistant Attorney General
Attn: Heather L. Donald
Cadillac Place Building
3030 W. Grand Blvd. Ste. 10-200
Detroit, MI 48202
donaldh@michigan.gov

VIA ELECTRONIC MAIL

Klehr Harrison Harvey Branzburg LLP
Attn: Domenic E. Pacitti
919 N. Market Street, Suite 1000
Wilmington, DE 19801-3062
dpacitti@klehr.com

VIA ELECTRONIC MAIL

Munsch Hardt Kopf & Harr, P.C.
Attn: Deborah M. Perry
500 N. Akard Street
Suite 4000
Dallas, TX 75201-6659
dperry@munsch.com

VIA ELECTRONIC MAIL

Sirlin Lesser & Benson, P.C.
Attn: Dana S. Plon
123 South Broad Street, Suite 2100
Philadelphia, PA 19109
dplon@sirlinlaw.com

VIA ELECTRONIC MAIL

McKenna Storer
Attn: David A. Shapiro
33 N. LaSalle Street
Suite 1400
Chicago, IL 60602
dshapiro@mckenna-law.com
service@mckenna-law.com

VIA ELECTRONIC MAIL

Perdue, Brandon, Fielder, Collins & Mott, L.L.P
Attn: Hiram Gutierrez
P.O. Box 2916
McAllen, TX 78502
edinburgbankruptcy@pbfcml.com

VIA ELECTRONIC MAIL

Shipman & Goodwin LLP
Attn: Eric S. Goldstein
One Constitution Plaza
Hartford, CT 06103-1919
egoldstein@goodwin.com
bankruptcy@goodwin.com
bankruptcyparalegal@goodwin.com

VIA ELECTRONIC MAIL

Polsinelli PC
Attn: Elisa Hyder
Three Logan Square
1717 Arch Street, Suite 2800
Philadelphia, PA 19103
ehyder@polsinelli.com

VIA ELECTRONIC MAIL

Bayard, P.A.
Attn: Ericka F. Johnson
600 N. Market Street, Suite 400
Wilmington, DE 19801
ejohnson@bayardlaw.com

VIA ELECTRONIC MAIL

Young Conaway Stargatt & Taylor, LLP
Attn: Edmon L. Morton, Matthew B. Lunn, Allison S. Mielke,
Shella Borovinskaya
Rodney Square
1000 N. King Street
Wilmington, DE 19801
emorton@ycst.com
mlunn@ycst.com
amielke@ycst.com
sborovinskaya@ycst.com

VIA ELECTRONIC MAIL

Frost Brown Todd LLP
Attn: Erin P. Severini, Joy D. Kleisinger
3300 Great American Tower
301 East Fourth Street
Cincinnati, OH 45202
eseverini@fbtlaw.com
jkleisinger@fbtlaw.com

VIA ELECTRONIC MAIL

Benesch Friedlander Coplan & Aronoff LLP
Attn: Elliot M. Smith
127 Public Square, Suite 4900
Cleveland, OH 44114
esmith@beneschlaw.com

VIA ELECTRONIC MAIL

Burr & Forman LLP
Attn: J. Ellsworth Summers, Jr., Dana L. Robbins
50 North Laura Street, Suite 3000
Jacksonville, FL 32202
esummers@burr.com
drobbins@burr.com

VIA ELECTRONIC MAIL

Brian T. FitzGerald
Post Office Box 1110
Tampa, FL 33601-1110
fitzgeraldb@hcfl.gov
stroupj@hcfl.gov
connorsa@hcfl.gov

VIA ELECTRONIC MAIL

Ballard Spahr LLP

Attn: Leslie C. Heilman, Laurel D. Roglen, Margaret A. Vesper
919 North Market Street
11th Floor
Wilmington, DE 19801
heilman@ballardspahr.com
roglenl@ballardspahr.com
vesperm@ballardspahr.com

VIA ELECTRONIC MAIL

Linebarger Goggan Blair & Sampson, LLP
Attn: Tara L. Grundemeier
PO Box 3064
Houston, TX 77253-3064
houston_bankruptcy@lgb.com

VIA ELECTRONIC MAIL

Latham & Watkins LLP

Attn: James Kstanes, Timothy Beau Parker
330 N Wabash Avenue
Suite 2800
Chicago, IL 60611
Canada
james.ktsanes@lw.com
beau.parker@lw.com

VIA ELECTRONIC MAIL

Reed Smith LLP

Attn: Jason D. Angelo
1201 North Market Street, Suite 1500
Wilmington, DE 19801
jangelo@reedsmit.com

VIA ELECTRONIC MAIL

Paul Hastings LLP

Attn: Jayme Goldstein, Jeremy Evans; Isaac Sasson, Daniel Fliman
200 Park Avenue
New York, NY 10166
jaymegoldstein@paulhastings.com
jeremyevans@paulhastings.com
isaacsasson@paulhastings.com
danfliman@paulhastings.com

VIA ELECTRONIC MAIL

Mirick, O'Connell, DeMallie & Lougee, LLP
Attn: Joseph H. Baldiga, Shannah L. Colbert
1800 West Park Dr., Suite 400
Westborough, MA 01581
jbaldiga@mirickoconnell.com
scolbert@mirickoconnell.com

VIA ELECTRONIC MAIL

Pashman Stein Walder Hayden, PC

Attn: Joseph C. Barsalona II
824 North Market Street
Suite 800
Wilmington, DE 19801

jbarsalona@pashmanstein.com

VIA ELECTRONIC MAIL

Sessions, Fishman & Nathan, LLC

Attn: J. David Forsyth
400 Poydras Street
Suite 2550
New Orleans, LA 70130
jdf@sessions-law.com

VIA ELECTRONIC MAIL

Latham & Watkins LLP

Attn: Jennifer Ezring, James Ktsanes, Andrew Sorkin
1271 Avenue of the Americas
New York, NY 10020
Jennifer.Ezring@lw.com
James.Ktsanes@lw.com
andrew.sorkin@lw.com

VIA ELECTRONIC MAIL

Bernstein Litowitz Berger & Grossmann LLP
Attn: Jeroen van Kwawegen, Thomas James
1251 Avenue of the Americas
New York, NY 10020
jeroen@blbglaw.com
thomas.james@blbglaw.com

VIA ELECTRONIC MAIL

Burr & Forman LLP
Attn: J. Cory Falgowski
222 Delaware Avenue, Suite 1030
Wilmington, DE 19801
jfalgowski@burr.com

VIA ELECTRONIC MAIL

Burr & Forman LLP
Attn: James H. Haithcock, III
420 N. 20th Street, Suite 3400
Birmingham, AL 35203
jhaithcock@burr.com

VIA ELECTRONIC MAIL

Cook, Vetter, Doerhoff & Landwehr, P.C.
Attn: John D. Landwehr
231 Madison Street
Jefferson City, MO 65101
jlandwehr@cvdl.net

VIA ELECTRONIC MAIL

Stark & Stark, P.C.
Attn: Joseph H. Lemkin
PO Box 5315
Princeton, NJ 08543
jlemkin@stark-stark.com

VIA ELECTRONIC MAIL

Kirkland & Ellis LLP
Attn: Joshua A. Sussberg, P.C., Nicole L. Greenblatt, P.C., Derek I. Hunter
601 Lexington Avenue
New York, NY 10022
joshua.sussberg@kirkland.com
nicole.greenblatt@kirkland.com
derek.hunter@kirkland.com

VIA ELECTRONIC MAIL

McCreary, Veselka, Bragg, & Allen, P.C.
Attn: Julie Anne Parsons
700 Jeffrey Way, Suite 100
Round Rock, TX 78665
jparsons@mabalaw.com

VIA ELECTRONIC MAIL

McCreary, Veselka, Bragg, & Allen, P.C.
Attn: Julie Anne Parsons
P.O. Box 1269
Round Rock, TX 78680-1269
jparsons@mabalaw.com

VIA ELECTRONIC MAIL

Tayman Lane Chaverri LLP
Attn: Jeffrey Rhodes
2001 L Street, NW, Suite 500
Washington, DC 20036
jrhodes@tlclawfirm.com

VIA ELECTRONIC MAIL

Potter Anderson & Corroon LLP
Attn: Jeremy W. Ryan, Brett M. Haywood, Ethan H. Sulik
1313 N. Market Street
6th Floor
Wilmington, DE 19801
jryan@potteranderson.com
bhaywood@potteranderson.com
esulik@potteranderson.com

VIA ELECTRONIC MAIL

Connolly Gallagher LLP
Attn: Jeffrey C. Wisler
1201 North Market Street, 20th Floor
Wilmington, DE 19801
jwisler@connollygallagher.com

VIA ELECTRONIC MAIL

Quarles & Brady LLP
Attn: L. Kate Mason
411 E. Wisconsin Avenue
Suite 2400
Milwaukee, WI 53202
Katie.Mason@quarles.com

VIA ELECTRONIC MAIL

Reed Smith LLP
Attn: Keith M. Aurzada, Dylan T. F. Ross
2850 North Harwood Street, Suite 1500
Dallas, TX 75201
kaurzada@reedsmit.com
dylan.ross@reedsmit.com

VIA ELECTRONIC MAIL

Benesch Friedlander Coplan & Aronoff LLP
Attn: Kevin M. Capuzzi, Juan E. Martinez, Jennifer R. Hoover
1313 North Market Street, Suite 1201
Wilmington, DE 19801-6101
kcapuzzi@beneschlaw.com
jmartinez@beneschlaw.com
jhoover@beneschlaw.com

VIA ELECTRONIC MAIL

Kelley Drye & Warren LLP
Attn: Robert L. LeHane, Jennifer D. Raviele, Allison Selick
3 World Trade Center
175 Greenwich Street
New York, NY 10007
KDWBankruptcyDepartment@kellydrye.com
rlehane@kellydrye.com
jraviele@kellydrye.com
aselick@kellydrye.com

VIA ELECTRONIC MAIL

Barnes & Thornburg LLP
Attn: Kevin G. Collins
222 Delaware Avenue, Suite 1200
Wilmington, DE 19801
kevin.collins@btlaw.com

VIA ELECTRONIC MAIL

Clark Hill PLC
Attn: Karen M. Grivner
824 N. Market Street, Suite 710
Wilmington, DE 19801
kgrivner@clarkhill.com

VIA ELECTRONIC MAIL

Block & Leviton, LLP
Attn: Kimberly A. Evans, Irene R. Lax
222 Delaware Ave
Suite 1120
Wilmington, DE 19801
kim@blockleviton.com
irene@blockleviton.com

VIA ELECTRONIC MAIL

Cross & Simon, LLC
Attn: Kevin S. Mann
1105 North Market Street, Suite 901
Wilmington, DE 19801
kmann@crosslaw.com

VIA ELECTRONIC MAIL

Barclay Damon LLP
Attn: Kevin M. Newman
Barclay Damon Tower
125 East Jefferson Street
Syracuse, NY 13202
knewman@barclaydamon.com

VIA ELECTRONIC MAIL

Richards Layton & Finger PA
Attn: John H. Knight, Amanda R. Steele, Alexander R. Steiger
One Rodney Square
920 North King Street
Wilmington, DE 19801
knight@rlf.com
steele@rlf.com
steiger@rlf.com

VIA ELECTRONIC MAIL

Kurtzman Steady LLC
Attn: Jeffrey Kurtzman
101 N. Washington Avenue
Suite 4A
Margate, NJ 08402
kurtzman@kurtzmansteady.com

VIA ELECTRONIC MAIL

Landis Rath & Cobb LLP
Attn: Adam G. Landis, Matt McGuire, Elizabeth Rogers
919 Market Street Suite 1800
P.O. Box 2087
Wilmington, DE 19801
landis@lrclaw.com
mcguire@lrclaw.com
erogers@lrclaw.com

VIA ELECTRONIC MAIL

Streusand, Landon, Ozburn & Lemmon, LLP
Attn: G. James Landon
1801 S. Mopac Expressway, Suite 320
Austin, TX 78746
landon@slollp.com

VIA ELECTRONIC MAIL

McCarter & English, LLP
Attn: Lisa S. Bonsall
Four Gateway Center
100 Mulberry Street
Newark, NJ 07102
lbonsall@mccarter.com

VIA ELECTRONIC MAIL

Ken Burton, Jr., Manatee County Tax Collector
Attn: Michelle Leeson, Paralegal, Collections Specialist, CFCA
1001 3rd Ave W, Suite 240
Bradenton, FL 34205-7863
legal@taxcollector.com

VIA ELECTRONIC MAIL

Perdue, Brandon, Fielder, Collins & Mott, L.L.P.
Attn: Laura J. Monroe
PO Box 817
Lubbock, TX 79408
lmbkr@pbfcml.com

VIA ELECTRONIC MAIL

Thompson Hine LLP
Attn: Louis F Solimine
312 Walnut Street
Suite 2000
Cincinnati, OH 45202-4029
Louis.Solimine@ThompsonHine.com

VIA ELECTRONIC MAIL

Kirkland & Ellis LLP
Attn: Mark McKane, P.C.
555 California Street
San Francisco, CA 94101
mark.mckane@kirkland.com

VIA ELECTRONIC MAIL

Barnes & Thornburg LLP
Attn: Mark R. Owens, Amy E. Tryon
222 Delaware Avenue, Suite 1200
Wilmington, DE 19801
mark.owens@btlaw.com
amy.tryon@btlaw.com

VIA ELECTRONIC MAIL

Squire Patton Boggs (US) LLP
Attn: Mark A. Salzberg
2550 M Street, NW
Washington, DC 20037
mark.salzberg@squirepb.com

VIA ELECTRONIC MAIL

Austria Legal, LLC
Attn: Matthew P. Austria
1007 N. Orange Street, 4th Floor
Wilmington, DE 19801
maustria@austriallc.com

VIA ELECTRONIC MAIL

Cozen O'Connor
Attn: Marla S. Benedek, Kaan Ekiner
1201 N. Market Street
Suite 1001
Wilmington, DE 19801
mbenedek@cozen.com
kekiner@cozen.com

VIA ELECTRONIC MAIL

Klehr Harrison Harvey Branzburg LLP
Attn: Morton R. Branzburg
1835 Market Street, Suite 1400
Philadelphia, PA 19103
mbranzburg@klehr.com

VIA ELECTRONIC MAIL

Akin Gump Strauss Hauer & Feld LLP
Attn: Marty L. Brimmage, Jr.
2300 N. Field Street
Suite 1800
Dallas, TX 75201
mbrimmage@akingump.com

VIA ELECTRONIC MAIL

Ashby & Geddes, P.A.
Attn: Michael D. DeBaecke
500 Delaware Avenue, 8th Floor
Wilmington, DE 19801
mdebaecke@ashbygeddes.com

VIA ELECTRONIC MAIL

Lowenstein Sandler LLP
Attn: Michael S. Etkin, Michael Papandrea, Andrew Behlmann
One Lowenstein Drive
Roseland, NJ 07068
metkin@lowenstein.com
mpapandrea@lowenstein.com
abehlmann@lowenstein.com

VIA ELECTRONIC MAIL

Faegre Drinker Biddle & Reath LLP
Attn: Michael T. Gustafson
320 South Canal Street, Suite 3300
Chicago, IL 60606
mike.gustafson@faegredrinker.com

VIA ELECTRONIC MAIL

Blank Rome LLP
Attn: Michael B. Schaedle, Stanley B. Tarr, Jordan L. Williams
1201 N. Market Street, Suite 800
Wilmington, DE 19801
mike.schaedle@blankrome.com
stanley.tarr@blankrome.com
jordan.williams@blankrome.com

VIA ELECTRONIC MAIL

The Magnozzi Law Firm, P.C.
Attn: Mark F. Magnozzi
23 Green Street, Suite 302
Huntington, NY 11743
mmagnozzi@magnozzilaw.com

VIA ELECTRONIC MAIL

Saul Ewing LLP
Attn: Monique B. DiSabatino, Mark Minuti
1201 North Market Street, Suite 2300
P.O. Box 1266
Wilmington, DE 19899
monique.disabatino@saul.com
mark.minuti@saul.com

VIA ELECTRONIC MAIL

Thompson O'Brien Kappler & Nasuti PC
Attn: Michael B. Pugh
2 Sun Court, Suite 400
Peachtree Corners, GA 30092
mpugh@tokn.com

VIA ELECTRONIC MAIL

Singer & Levick, P.C.
Attn: Michelle E. Shiro
16200 Addison Road, Suite 140
Addison, TX 75001
mshiro@singerlevick.com

VIA ELECTRONIC MAIL

Akin Gump Strauss Hauer & Feld LLP
Attn: Michael S. Stamer, Brad M. Kahn, Avi E. Luf
One Bryant Park
New York, NY 10036
mstamer@akingump.com
bkahn@akingump.com
aluft@akingump.com

VIA ELECTRONIC MAIL

Perdue, Brandon, Fielder, Collins & Mott, L.L.P.
Attn: Melissa E. Valdez
1235 North Loop West
Suite 600
Houston, TX 77008
mvaldez@pbfcml.com

VIA ELECTRONIC MAIL

Barclay Damon LLP
Attn: Niclas A. Ferland
545 Long Wharf Drive
Ninth Floor
New Haven, CT 06511
nferland@barclaydamon.com

VIA ELECTRONIC MAIL

Paul Hastings LLP
Attn: Nicholas A. Bassett
2050 M Street NW
Washington, DC 20036
nicholasbassett@paulhastings.com

VIA ELECTRONIC MAIL

Faegre Drinker Biddle & Reath LLP
Attn: Patrick A. Jackson
222 Delaware Avenue, Suite 1410
Wilmington, DE 19801
patrick.jackson@faegredrinker.com

VIA ELECTRONIC MAIL

Holland & Knight LLP
Attn: Phillip W. Nelson
150 N. Riverside Plaza, Suite 2700
Chicago, IL 60606
phillip.nelson@hklaw.com

VIA ELECTRONIC MAIL

Pachulski Stang Ziehl & Jones LLP
Attn: Robert J. Feinstein, Alan J. Kornfeld, Theodore S. Heckel
780 Third Avenue, 34th Floor
New York, NY 10017
rfeinstein@pszjlaw.com
akornfeld@pszjlaw.com
thheckel@pszjlaw.com

VIA ELECTRONIC MAIL

Certilman Balin Adler & Hyman, LLP
Attn: Richard J. McCord
90 Merrick Avenue
9th Floor
East Meadow, NY 11554
rmccord@certilmanbalin.com

VIA ELECTRONIC MAIL

Monzack Mersky and Browder, P.A.
Attn: Rachel B. Mersky
1201 N. Orange Street, Suite 400
Wilmington, DE 19801
rmersky@monlaw.com

VIA ELECTRONIC MAIL

Law Offices of Ronald K. Brown, Jr., APC
Attn: Ronald K. Brown, Jr.
901 Dove Street
Suite 120
Newport Beach, CA 92660
Ron@rkbrownlaw.com

VIA ELECTRONIC MAIL

Simon Property Group, Inc.
Attn: Ronald M. Tucker
225 West Washington Street
Indianapolis, IN 46204
rtucker@simon.com

VIA ELECTRONIC MAIL

Linebarger Goggan Blair & Sampson, LLP
Attn: Don Stecker
112 E. Pecan Street, Suite 2200
San Antonio, TX 78205
sanantonio.bankruptcy@lgbs.com

VIA ELECTRONIC MAIL

Buchalter, A Professional Corporation
Attn: Shawn M. Christianson
425 Market Street, Suite 2900
San Francisco, CA 94105-3493
schristianson@buchalter.com

VIA ELECTRONIC MAIL

Blakeley LC
Attn: Scott Blakeley
530 Technology Drive
Suite 100
Irvine, CA 92618
SEB@BlakeleyLC.com

VIA ELECTRONIC MAIL

Securities & Exchange Commission - Philadelphia Office
Attn: Bankruptcy Department
One Penn Center
1617 JFK Blvd, Suite 520
Philadelphia, PA 19103
secbankruptcy@sec.gov

VIA ELECTRONIC MAIL

U.S. Securities and Exchange Commission - Headquarters
Secretary of the Treasury
100 F. Street NE
Washington, DC 20549
secbankruptcy@sec.gov

VIA ELECTRONIC MAIL

Kroll Restructuring Administration LLC
Attn: Herb Baer, Christine Porter, Jessica Berman
1 World Trade Center
31st Floor
New York, NY 10007
serviceqa@ra.kroll.com
FRGTeam@ra.kroll.com

VIA ELECTRONIC MAIL

Barclay Damon LLP
Attn: Scott L. Fleischer
1270 Avenue of the Americas
Suite 501
New York, NY 10020
sfleischer@barclaydamon.com

VIA ELECTRONIC MAIL

Riemer & Braunstein LLP
Attn: Steven Fox
Times Square Tower Suite 2506
Seven Times Square
New York, NY 10036
sfox@reimerlaw.com

VIA ELECTRONIC MAIL

Perdue, Brandon, Fielder, Collins & Mott, L.L.P
Attn: Sergio E. Garcia
3301 Northland Drive
Suite 505
Austin, TX 78731
sgarcia@pbfc.com

VIA ELECTRONIC MAIL

Tydings & Rosenberg LLP
Attn: Stephen B. Gerald
200 Continental Drive, Suite 401
Newark, DE 19713
sgerald@tydings.com

VIA ELECTRONIC MAIL

McCarter & English, LLP
Attn: Shannon D. Humiston, Kate Roggio Buck, Maliheh Zare
Renaissance Centre
405 N. King Street, 8th Floor
Wilmington, DE 19801
shumiston@mccarter.com
kbuck@mccarter.com
mzare@mccarter.com

VIA ELECTRONIC MAIL

Polsinelli PC
Attn: Shanti M. Katona, Katherine M. Devanney
222 Delaware Avenue, Suite 1101
Wilmington, DE 19801
skatona@polsinelli.com
kdevanney@polsinelli.com

VIA ELECTRONIC MAIL

Law Office of Susan E. Kaufman
Attn: Susan E. Kaufman
919 N. Market Street, Suite 460
Wilmington, DE 19801
skaufman@skaufmanlaw.com

VIA ELECTRONIC MAIL

Frost Brown Todd LLP
Attn: Sloane B. O'Donnell
Union Trust Building
501 Grant Street, Suite 800
Pittsburgh, PA 15219
sodonnell@fbtlaw.com

VIA ELECTRONIC MAIL

Dentons Sirote PC
Attn: Stephen B. Porterfield
2311 Highland Avenue South
P.O. Box 55727
Birmingham, AL 35255-5727
stephen.porterfield@dentons.com

VIA ELECTRONIC MAIL

Streusand, Landon Ozburn & Lemmon, LLP
Attn: Sabrina L. Streusand
1801 S. MoPac Expressway, Suite 320
Austin, TX 78746
streusand@slollp.com

VIA ELECTRONIC MAIL

Oklahoma County Treasurer
Attn: Tammy Jones
320 Robert S. Kerr
Room 307
Oklahoma City, OK 73102
tammy.jones@oklahomacounty.org

VIA ELECTRONIC MAIL

Harris County Attorney's Office
Susan Fuertes
Attn: Property Tax Division
P.O. Box 2848
Houston, TX 77252
taxbankruptcy.cao@harriscountytx.gov

VIA ELECTRONIC MAIL

Office of the United States Trustee for the District of Delaware
Attn: Timothy J. Fox, Esq
844 King Street, Suite 2207

Lockbox 35
Wilmington, DE 19801
timothy.fox@usdoj.gov

VIA ELECTRONIC MAIL

White & Case LLP
Attn: Thomas Lauria
200 South Biscayne Boulevard, Suite 4900
Miami, FL 33131
tlauria@whitecase.com

VIA ELECTRONIC MAIL

Saul Ewing LLP
Attn: Turner N. Falk
Centre Square West
1500 Market Street, 38th Floor
Philadelphia, PA 19102
turner.falk@saul.com

VIA ELECTRONIC MAIL

Sullivan Hazeltine Allinson LLC
Attn: William A. Hazeltine
919 N. Market Street
Suite 420
Wilmington, DE 19801
whazeltine@sha-llc.com

VIA ELECTRONIC MAIL

The Ehrlich Law Firm
Attn: William Ehrlich
444 Executive Center Blvd, Suite 240
El Paso, TX 79902
william@ehrlichlawfirm.com

VIA ELECTRONIC MAIL

Kaplin Stewart Meloff Reiter & Stein, P.C.
Attn: William J. Levant
910 Harvest Drive
Post Office Box 3037
Blue Bell, PA 19422
wlevant@kaplaw.com

VIA ELECTRONIC MAIL

ShopCore Properties
Attn: William F. McDonald III
10920 Via Frontera, Suite 220
San Diego, CA 92127
wmcdonald@shopcore.com

VIA ELECTRONIC MAIL

Franchise Group, Inc.
Attn: President or General Counsel

VIA FIRST CLASS MAIL

GM Financial Leasing
Attn: Lorenzo Nunez
PO Box 183853
Arlington, TX 76096

VIA FIRST CLASS MAIL

Internal Revenue Service
Centralized Insolvency Operation
1111 Constitution Ave., NW
Washington, DC 20224

VIA FIRST CLASS MAIL

Imperial Treasurer-Tax Collector
Attn: Flora Oropeza
940 West Main Street, Suite 106
El Centro, CA 92243

VIA FIRST CLASS MAIL

Kerrick Bachert PSC
Attn: Scott A. Bachert
1411 Scottsville Road
P. O. Box 9547
Bowling Green, KY 42102-9547

VIA FIRST CLASS MAIL

Internal Revenue Service
Centralized Insolvency Operation
P.O. Box 7346
Philadelphia, PA 19101-7346

VIA FIRST CLASS MAIL

U.S. Attorney for Delaware
Attn: David C. Weiss & Ellen Slights
U.S. Attorney's Office
1313 N Market Street, Suite 400
Wilmington, DE 19801

VIA FIRST CLASS MAIL

S&D Law
Attn: Michael L. Schlepp
1550 Wewatta Street, Floor 2
Denver, CO 80202

